

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Hayes Business Solutions, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

8 1 - 1 0 4 0 4 0 0

4. Debtor's address

Principal place of business

21422 Beverly Chase Drive

Number Street

Mailing address, if different from principal place of business

Number Street

Richmond, TX 77406

City State ZIP Code

P.O. Box

Number Street

Fort Bend

County

Location of principal assets, if different from principal place of business

Number Street

Number Street

5. Debtor's website (URL)

www.hayesbusinesssolutions.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 1 7 1 **8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

 No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

 No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?***Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | | | | |
|--|----------------------------------|--|---------------------------------------|--|---|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,000-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 10,001-25,000 | | <input type="checkbox"/> More than 100,000 | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Hayes Business Solutions, LLC

Name

Case number (if known) _____

16. Estimated liabilities

- | | | | | | |
|-------------------------------------|-----------------------|--------------------------|-----------------------------|--------------------------|-------------------------------|
| <input type="checkbox"/> | \$0-\$50,000 | <input type="checkbox"/> | \$1,000,001-\$10 million | <input type="checkbox"/> | \$500,000,001-\$1 billion |
| <input type="checkbox"/> | \$50,001-\$100,000 | <input type="checkbox"/> | \$10,000,001-\$50 million | <input type="checkbox"/> | \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> | \$100,001-\$500,000 | <input type="checkbox"/> | \$50,000,001-\$100 million | <input type="checkbox"/> | \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> | \$500,001-\$1 million | <input type="checkbox"/> | \$100,000,001-\$500 million | <input type="checkbox"/> | More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2022
MM/ DD/ YYYY

 /s/ Timothy Hayes

Signature of authorized representative of debtor

Timothy Hayes

Printed name

Title President

18. Signature of attorney

 /s/ Robert C Lane

Signature of attorney for debtor

Date 10/27/2022

MM/ DD/ YYYY

Robert C Lane
Printed name

The Lane Law Firm
Firm name

6200 Savoy Dr Ste 1150
Number Street

Houston
City

TX State 77036-3369 ZIP Code

(713) 595-8200
Contact phone

notifications@lanelaw.com
Email address

24046263
Bar number

TX State

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Community Bank of Texas</u>	<u>Checking account</u>	<u>5214</u>	<u>\$2,115.00</u>

Additional Page Total - See continuation page for additional entries

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,004.09

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts Receivable**

11a. 90 days old or less:	<u>\$6,549.06</u>	-	<u>\$0.00</u>	= →	<u>\$6,549.06</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>\$5,214.71</u>	-	<u>\$0.00</u>	= →	<u>\$5,214.71</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$11,763.77**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: % of ownership:

None**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____**None****17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials

19.1 <u>Phone and Cable Jacks</u>	<u>MM / DD / YYYY</u>	<u>\$825.00</u>	<u>Fair Market Value</u>	<u>\$1,200.00</u>
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<u>Additional Page Total - See continuation page for additional entries</u>	<u>\$250.00</u>
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20. Work in progress**None****21. Finished goods, including goods held for resale****None****22. Other inventory or supplies**

22.1 <u>Telephones</u>	<u>MM / DD / YYYY</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,100.00</u>
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<u>Additional Page Total - See continuation page for additional entries</u>	<u>\$29,625.00</u>
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23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$32,175.00**24. Is any of the property listed in Part 5 perishable?** No Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?** No Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor

Hayes Business Solutions, LLC

Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested**None****29. Farm animals** Examples: Livestock, poultry, farm-raised fish**None****30. Farm machinery and equipment** (Other than titled motor vehicles)**None****31. Farm and fishing supplies, chemicals, and feed****None****32. Other farming and fishing-related property not already listed in Part 6****None****33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

39. Office furniture

39.1 <u>Misc Office Furniture</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>
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40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 <u>Ladders</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$650.00</u>
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Additional Page Total - See continuation page for additional entries \$2,850.00

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86. \$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____**None**

- 48. Watercraft, trailers, motors, and related accessories** *Examples:*
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 <u>8ft Trailer</u>	(Unknown)	Fair Market Value	\$1,300.00
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- 49. Aircraft and accessories**

None

- 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

- 51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$1,300.00

- 52. Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

- 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real Property

- 54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

- 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

- 56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

- 57. Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

61.1 www.hayesbusinesssolutions.com _____ (Unknown) Fair Market Value _____ \$1.00Additional Page Total - See continuation page for additional entries _____ \$1.00

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$2.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Debtor

Hayes Business Solutions, LLC

Name

Case number (*if known*) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$12,004.09</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$11,763.77</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$32,175.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$5,000.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$1,300.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$2.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$62,244.86</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$62,244.86</u>

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____**Additional Page**

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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3. Checking, savings, money market, or financial brokerage accounts - *Continued*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.2 <u>Austin County State Bank</u>	<u>Checking account</u>		<u>\$5,440.00</u>
3.3 <u>Prosperity Bank</u>	<u>Checking account</u>	<u>8180</u>	<u>\$174.45</u>
3.4 <u>Community Bank of Texas</u>	<u>Checking account</u>	<u>6330</u>	<u>\$4,274.64</u>

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials - *Continued*

19.2 <u>Cables</u>	MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
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22. Other inventory or supplies - *Continued*

22.2 <u>DVD Cameras</u>	MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,625.00</u>
22.3 <u>Telephone Servers</u>	MM / DD / YYYY	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$27,000.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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41. Office equipment - *Continued*

41.2 <u>Multi Spooler Cable Machine</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$75.00</u>
41.3 <u>Generators</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$400.00</u>
41.4 <u>Cable Tester</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
41.5 <u>Pullstring Trenching</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$400.00</u>
41.6 <u>Wheelbarrows</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$50.00</u>
41.7 <u>Trifold Aluminum Loading Ramps</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$75.00</u>
41.8 <u>Sharp Shooter Tree Saw Trimmer</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$75.00</u>
41.9 <u>425 Automatic Fishtape</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$25.00</u>
41.10 <u>Computers</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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61. Internet domain names and websites - *Continued*

61.2 <u>voip.hayesbusinessolutions.com</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1.00</u>
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Fill in this information to identify the case:

Debtor name	Hayes Business Solutions, LLC		
United States Bankruptcy Court for the:	Southern	District of	Texas
Case number (if known):			

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name <hr/> Alfred Adams	<hr/> \$20,000.00	<hr/> unknown
Creditor's mailing address <hr/> 3701 Yale Street <hr/> Houston, TX 77018	<hr/>	<hr/>
Creditor's email address, if known <hr/>	<hr/> Describe the lien Company Loan	<hr/>
Date debt was incurred <hr/>	<hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	<hr/>
Last 4 digits of account number <hr/>	<hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	<hr/>
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <hr/>	<hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<hr/>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

 \$123,456.00

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2 Creditor's name	Describe debtor's property that is subject to a lien <u>AR that is factored. AR that is factored</u>	<u>\$103,456.00</u>	<u>\$11,763.77</u>
Creditor's mailing address <u>16420 Park Ten Place 125</u> <u>Houston, TX 77084</u>	Describe the lien <u>Factoring Company</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>For AR that is factored: 1) Crown Financial, LLC; 2) Silverline Services Inc.; 3) RBR Global LLC; 4) Everest Business Funding; 5) Orange Funding; For AR that is factored: 1) Crown Financial, LLC; 2) Silverline Services Inc.; 3) RBR Global LLC; 4) Everest Business Funding; 5) Orange Funding</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: UCC Lien Position 1			

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name	Describe debtor's property that is subject to a lien <u>AR that is factored, AR that is factored</u>	<u>unknown</u>	<u>\$11,763.77</u>
Creditor's mailing address <u>5 West 37th St 2nd Floor</u>	Describe the lien <u>Merchant Cash Advance</u>		
New York, NY 10018	Is the creditor an insider or related party?		
Creditor's email address, if known _____	<input checked="" type="checkbox"/> No		
Date debt was incurred _____	<input type="checkbox"/> Yes		
Last 4 digits of account number _____	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No		
<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		

Debtor Hayes Business Solutions, LLC
Name

Case number (if known) _____

Part 1:	Additional Page	<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
2.4 Creditor's name	Describe debtor's property that is subject to a lien AR that is factored, AR that is factored	<u>unknown</u>	<u>\$11,763.77</u>
Creditor's mailing address	Describe the lien		
<u>2691 Treanor Terrace</u>	<u>Merchant Cash Advance</u>		
<u>Wellington, FL 33414</u>	Is the creditor an insider or related party?		
Creditor's email address, if known	<input checked="" type="checkbox"/> No		
Date debt was incurred	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No		
<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Check all that apply.		
<u>_____</u>	<input type="checkbox"/> Contingent		
<u>_____</u>	<input type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	<input checked="" type="checkbox"/> Disputed		

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

Part 1:	Additional Page	<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
2.5 Creditor's name	Describe debtor's property that is subject to a lien AR that is factored, AR that is factored	<u>unknown</u>	<u>\$11,763.77</u>
Creditor's mailing address	Describe the lien		
<u>1540 International Pkwy 3030</u>	<u>Merchant Cash Advance</u>		
<u>Lake Mary, FL 32746</u>	Is the creditor an insider or related party?		
Creditor's email address, if known	<input checked="" type="checkbox"/> No		
Date debt was incurred	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No		
<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Check all that apply.		
<u>_____</u>	<input type="checkbox"/> Contingent		
<u>_____</u>	<input type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	<input checked="" type="checkbox"/> Disputed		
Remarks: UCC Lien Position 4			

Debtor Hayes Business Solutions, LLC
Name _____

Case number (if known) _____

Part 1:	Additional Page	<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
2.6 Creditor's name	Describe debtor's property that is subject to a lien AR that is factored, AR that is factored	<u>unknown</u>	<u>\$11,763.77</u>
Creditor's mailing address	Describe the lien		
<u>1334 Peninsula Blvd 160</u>	<u>Merchant Cash Advance</u>		
<u>Hewlett, NY 11557</u>	Is the creditor an insider or related party?		
Creditor's email address, if known	<input checked="" type="checkbox"/> No		
Date debt was incurred	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No		
<input type="checkbox"/> No	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
<u>_____</u>	<input type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	<input checked="" type="checkbox"/> Disputed		
Remarks: UCC Lien Position 3			

Debtor Hayes Business Solutions, LLC
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

Hayes Business Solutions, LLC

Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address Universal Service Administrative Co. 700 12th St NW 900 Washington, DC 20005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Hayes Business Solutions, LLC

Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$0.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$0.00

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Tax Contract for Cellular Carrier Contracts

Universal Service Administrative Co.

Contract to be REJECTED

700 12th St NW 900

State the term remaining

0 months

Washington, DC 20005

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>Hayes, Timothy</u>	<u>21422 Beverly Chase Drive</u> Street <u>Richmond, TX 77406</u> City State ZIP Code	<u>Everest Business Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Orange Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>RBR Global LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Silverline Services Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State ZIP Code		
2.3	Street City State ZIP Code		

Debtor Hayes Business Solutions, LLC
Name _____

Case number (*if known*) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Name	Mailing Address
------	-----------------

2.4	Street _____
	City _____ State _____ ZIP Code _____

2.5	Street _____
	City _____ State _____ ZIP Code _____

2.6	Street _____
	City _____ State _____ ZIP Code _____

Column 2: Creditor

Name

*Check all schedules
that apply:*

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

_____ \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

_____ \$62,244.86

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

_____ \$62,244.86

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

_____ \$123,456.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

_____ \$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ _____ \$0.00

4. Total liabilities.....

Lines 2 + 3a + 3b

_____ \$123,456.00

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2022</u> to <u> </u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$429,922.00
For prior year: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$463,739.00
For the year before that: From <u>01/01/2020</u> to <u>12/31/2020</u> MM/ DD/ YYYY MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$512,818.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date:	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From <u>01/01/2022</u> to <u> </u> MM/ DD/ YYYY		
For prior year: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY MM/ DD/ YYYY		
For the year before that: From <u>01/01/2020</u> to <u>12/31/2020</u> MM/ DD/ YYYY MM/ DD/ YYYY		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Orange Funding Creditor's name 2691 Treanor Terrace Street Wellington, FL 33414 City State ZIP Code	August 2022 September 2022 October 2022	\$21,300.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Silverline Services Inc. Creditor's name 1334 Peninsula Blvd 160 Street Hewlett, NY 11557 City State ZIP Code	August 2022 September 2022 October 2022	\$62,142.57	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. RBR Global LLC Creditor's name 1540 International Pkwy 3030 Street Lake Mary, FL 32746 City State ZIP Code	October 2022	\$63,221.36	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Everest Business Funding Creditor's name 5 West 37th St 2nd Floor Street New York, NY 10018 City State ZIP Code	September 2022 August 2022 _____	\$16,673.70	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Crown Financial, LLC Creditor's name 16420 Park Ten Place 125 Street Houston, TX 77084 City State ZIP Code	August 2022 September 2022 October 2022	\$195,524.30	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.			
Creditor's name			
Street			
City	State	ZIP Code	
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			
Creditor's name			
Street			
City	State	ZIP Code	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.			
Creditor's name			
Street	XXXX- - - - -		
City	State	ZIP Code	

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<hr/>	<hr/>	Name	<input type="checkbox"/> Pending
Case number		Street	<input type="checkbox"/> On appeal
<hr/>		<hr/>	<input type="checkbox"/> Concluded
		City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	<hr/>	<hr/>
Street	<hr/>	Court name and address
<hr/>	<hr/>	<hr/>
City State ZIP Code	Case title	Name
	<hr/>	Street
	<hr/>	<hr/>
	Date of order or assignment	City State ZIP Code
	<hr/>	<hr/>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name	<hr/>	<hr/>	<hr/>
Street	<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>	<hr/>
City State ZIP Code			
Recipient's relationship to debtor	<hr/>	<hr/>	<hr/>
	<hr/>	<hr/>	<hr/>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
--	---	--------------	------------------------

10.1. _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Alfred Adams	Legal Services	10/14/2022	\$20.000.00
Address 3701 Yale Street Street			
Houston, TX 77018 City State ZIP Code			
Email or website address _____			
Who made the payment, if not debtor? _____			
11.2. Who was paid or who received the transfer?			
If not money, describe any property transferred			
The Lane Law Firm Address 6200 Savoy Suite 1150 Street			
Houston, TX 77036 City State ZIP Code			
Email or website address _____			
Who made the payment, if not debtor? _____			

Name

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<hr/>			
Trustee			
<hr/>			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<hr/>			
Address			
Street			
<hr/>			
City State ZIP Code			
Relationship to debtor			
<hr/>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

14.1. Address	Dates of occupancy
6819 Highway Blvd 560 Street	From 2016 To 2022
Katy, TX 77494 City State ZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

18.1	Community Bank of Texas Name 5999 Delaware St Street	XXXX-6 3 0 3	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	10/18/2022	\$557.96
	Beaumont, TX 77706-7607 City State ZIP Code				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name Street City State ZIP Code			<input type="checkbox"/> No <input type="checkbox"/> Yes
		Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Move It Storage Name 4037 FM 359 Street Richmond, TX 77406 City State ZIP Code	Tim Hayes	Trailer, Equipment for Installs and Supplies 21422 Beverly Chase Richmond, TX 77406	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Address		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name Street City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name _____ Street _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	City State ZIP Code	_____	_____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____	Name _____ Street _____	_____	_____
City State ZIP Code	City State ZIP Code	_____	_____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____	Name _____ Street _____	_____	_____
City State ZIP Code	City State ZIP Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Hayes, Timothy Name _____ 21422 Beverly Chase Drive Street _____ Richmond, TX 77406 City _____ State _____ ZIP Code _____	_____ _____ _____

Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name		
Street		
City	State	ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name		
Street		
City	State	ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Hayes, Timothy	21422 Beverly Chase Drive Richmond, TX 77406	President, Owner	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Holly and Tim Hayes Name 21422 Beverly Chase Street	\$10,250.00 \$9,425.00 \$7,490.00	August 2022 September 2022 October 2022	
Richmond, TX 77406 City State ZIP Code			

Relationship to debtorOwner Payments**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2022
MM/ DD/ YYYY

 /s/ Timothy Hayes

Signature of individual signing on behalf of the debtor

Printed name Timothy Hayes

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Alfred Adams 3701 Yale Street Houston, TX 77018		Company Loan				\$20,000.00
2	Crown Financial, LLC 16420 Park Ten Place 125 Houston, TX 77084		Factoring Company		\$103,456.00	\$11,763.77	\$91,692.23
3							
4							
5							
6							
7							
8							

Debtor Hayes Business Solutions, LLC

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re Hayes Business Solutions, LLC

Case No. _____

Debtor Chapter _____ 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$35,000.00

Prior to the filing of this statement I have received \$20,000.00

Balance Due \$15,000.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/27/2022

Date

/s/ Robert C Lane

Robert C Lane
Signature of Attorney

Bar Number: 24046263
The Lane Law Firm
6200 Savoy Dr Ste 1150
Houston, TX 77036-3369
Phone: (713) 595-8200
Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: Hayes Business Solutions, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/27/2022

Signature /s/ Timothy Hayes
Timothy Hayes, President

ALFRED ADAMS
3701 YALE STREET
HOUSTON, TX 77018

CROWN FINANCIAL, LLC
16420 PARK TEN PLACE 125
HOUSTON, TX 77084

EVEREST BUSINESS FUNDING
5 WEST 37TH ST 2ND FLOOR
NEW YORK, NY 10018

HAYES BUSINESS
SOLUTIONS, LLC
21422 BEVERLY CHASE DRIVE
RICHMOND, TX 77406

TIMOTHY HAYES
21422 BEVERLY CHASE DRIVE
RICHMOND, TX 77406

LAW OFFICES OF ISAAC H.
GREENFIELD PLLC
2 EXECUTIVE BLVD 305
SUFFERN, NY 10901

ORANGE FUNDING
2691 TREANOR TERRACE
WELLINGTON, FL 33414

RBR GLOBAL LLC
1540 INTERNATIONAL PKWY 3030
LAKE MARY, FL 32746

SILVERLINE SERVICES INC.
1334 PENINSULA BLVD 160
HEWLETT, NY 11557

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

UNIVERSAL SERVICE
ADMINISTRATIVE CO.
700 12TH ST NW 900
WASHINGTON, DC 20005

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is

2. The following financial data is the latest available information and refers to the debtor's condition on

a. Total assets	\$62,244.86
b. Total debts (including debts listed in 2.c., below)	\$123,456.00
c. Debt securities held by more than 500 holders	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
d. Number of shares of preferred stock	
e. Number of shares common stock	

Comments, if any:

3. Brief description of debtor's business

Telecommunications Provider

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Hayes Business Solutions, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2022
MM/ DD/ YYYY


/s/ Timothy Hayes
Signature of individual signing on behalf of debtor

Timothy Hayes
Printed name

President
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: Hayes Business Solutions,
LLC

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- [Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date
10/27/2022

/s/ Timothy Hayes

Timothy Hayes
President
EIN No. 0 4 0 0

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date
10/27/2022

/s/ Robert C Lane

Robert C Lane
Attorney